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Banco Santander, BNP Paribas, Crédit Agricole Corporate and Investment Bank, Crédit Mutuel-CIC, HSBC France, Natixis and The Royal Bank of Scotland plc (the "**Mandated Lead Arrangers and Bookrunners**") are pleased to announce the successful closing of a new EUR 1.2 billion revolving credit facility (the "**Facility**") for Casino Guichard-Perrachon SA ("**Casino**" or the "**Company**"). The Facility, which has a five-year maturity, is for general corporate purposes and replaces the Company's EUR 1.2 billion facility dated on 6<sup>th</sup> July 2007. The new Facility signed on 6<sup>th</sup> August 2010.

The syndication closed well oversubscribed but the Facility amount was not increased. Participants are as follows:

### **Mandated Lead Arrangers and Bookrunners**

Banco Santander  
BNP Paribas  
Crédit Agricole Corporate and Investment Bank  
Crédit Mutuel-CIC  
HSBC France  
Natixis  
The Royal Bank of Scotland plc

### **Mandated Lead Arranger**

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### **Arrangers**

Bank of America Merrill Lynch  
Barclays Bank  
Citi  
Deutsche Bank  
JP Morgan  
Société Générale  
The Bank of Tokyo-Mitsubishi UFJ

The Casino Group is one of the world's leading food retailers, active in multiple retail formats. Its operating performance, which has grown steadily over the past several years and now exceeds the industry average, is the result of the Group's unique position in the market and its ability to anticipate changing lifestyles and consumer practices.

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